

The following is an analysis of case studies of service users who meet the current “upper moderate” criteria in FACs and looks at whether they would be eligible under the new national minimum criteria to be introduced in April 2015. It should be stressed that once an individual is assessed as eligible, there might be various ways to meet needs which do not only include the provision of services by LBI on an ongoing basis. Also, eligibility should be assessed without reference to any care provided by a carer. What the carer can or cannot do only comes into the equation after the eligibility decision during the care and support planning stage.

Case Details	“Upper Moderate”	New National Criteria
81 year old female, lives alone. Has type 2 diabetes, emphysema, RA, OA, Hypothyroidism, Breathing difficulties	Upper moderate in relation to managing home and safety/neglect (daytime)	Would meet at least 2 outcomes so would be eligible (assumes would have a significant impact if not met)
70 year old male, heart problems, type 2 diabetes, previous stroke	Upper moderate in relation to ADLs, Health, Mental health, Safety	Would meet at least 2 outcomes so would be eligible (assumes would have a significant impact if not met)
72 year old female, lives alone, some limited mobility	Upper moderate ADL, health, mental, health, Safety	Insufficient evidence in assessment to confirm eligibility, may only meet 1 outcome
66 year old female, MS, lives alone, fluctuating condition	Upper moderate ADL, safety	Would meet at least 2 outcomes so would be eligible (assumes would have a significant impact if not met)
81 year old male, Frailty, Physical Health, social isolation	Upper moderate ADL, health, Social, Safety	Would meet at least 2 outcomes so would be eligible (assumes would have a significant impact if not met)
49 year old female, lives alone, degenerative disc disease	Upper moderate ADL, Health, Mental Health	Insufficient evidence in assessment to confirm eligibility, may only meet 1 outcome
47 year old male, lives alone, HIV, peripheral neuropathy, depression	Upper moderate ADL, Mental health, Safety, Social	Would meet at least 2 outcomes so would be eligible (assumes would have a significant impact if not met)
80 year old female, lives alone, RA diagnosed 30 years, non-weight-bearing, ulcerated legs	Upper moderate ADL	Significant deterioration since last application of eligibility, on current needs would meet at least 2 outcomes so would be eligible (assumes would have a significant impact if not met)
97 year old female, lives alone, OA and poor mobility.	Upper moderate ADL, Social, Safety	Would meet at least 2 outcomes so would be eligible (assumes would have a significant impact if not met)
84 year old male, lives with wife, limited movement R arm and shoulder, neurological symptoms Parkinson's	Upper moderate ADL	Would meet at least 2 outcomes so would be eligible (assumes would have a significant impact if not met)

67 year old female, lives with husband. Poor mobility, brittle bones wears body brace	Upper moderate ADLs, Social, Safety, Managing home	Would meet at least 2 outcomes so would be eligible(assumes would have a significant impact if not meet)
78 year old male, lives alone, OA knees, hips, spine, limited mobility, 4 wheeled walker	Upper moderate ADLs, Social, Safety	Would meet at least 2 outcomes so would be eligible(assumes would have a significant impact if not meet)
87 year old male, lives alone, frailty, limited movement/mobility	Upper moderate ADLs, Health, Social, Mental health, Safety, Home	Would meet at least 2 outcomes so would be eligible(assumes would have a significant impact if not meet)
80 year old man, lives with wife, some limited movement in ability to dress and complete household tasks	Upper moderate ADLs,	Would likely only meet 1 outcome so may not be eligible